

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI**

**IN RE: MVB HOLDING, LLC**

**NO. 14-51430-KMS**

**CHAPTER 11**

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**CORPORATE OWNERSHIP STATEMENT**

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Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and/or 7007.1 and to enable Judges to more effectively evaluate possible disqualification or recusal issues, the undersigned counsel for the Debtor-in-Possession, ROBERT ALAN BYRD, certifies that there is one corporation that directly or indirectly own(s) 10% or more of any class of the limited liability company's equity interests listed below.

NextGen Margaritaville Biloxi Fund, LP (52.79%)  
786 Indian Hills Parkway  
Marietta, GA 30068

Respectfully submitted this the 18<sup>th</sup> day of September, 2014.

**BY: MVB HOLDING, LLC, DEBTOR**

**BY: BYRD & WISER**

**BY:   
ROBERT ALAN BYRD, MSB#7651**

**CERTIFICATE**

I, ROBERT ALAN BYRD, Attorney for Debtor, do hereby certify that I have this day filed and caused to be delivered a copy of the above and foregoing Corporate Ownership Statement to the U.S. Trustee via the Court's ECF system at USTPRegion05.JA.ECF@usdoj.gov.

This the 18<sup>th</sup> day of September, 2014.

  
**ROBERT ALAN BYRD, MSB#7651**

**Prepared by:**

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